



Newsletter

May 11, 2020

Meeting: Ken White - PAST PRESIDENTS DAY

Greeter: Josh Jennings

mycdbl.com

MISSION STATEMENT

Capital District Business Leaders enhance the growth of members' businesses by providing a forum for the exchange of business leads, products, and services. Our name represents excellence and respect for our clients, community and professions. We are committed to contributing back to the community.

VISITORS/ALTERNATES

Past CDBL Presidents:

Scott Lusher

Scott Schroeder

Chris Hebbard

Donna Bates

Paul Rosamilia

Jim Van De Wal

ANNOUNCEMENTS

Ken White of UBS started off the meeting by welcoming our guests.

He read the CDBL mission statement (above). Treasurer **Nick Marchese** of Marchese & Espey CPAs reported that CDBL has donated \$7700 to charity since 2000.

Ken did a brief history of CDBL, starting in 1979 where they first met at a bowling alley in Schenectady. The group has had several venues over the years, including the Holiday Inn on Central Ave., the Polish Community Center, the Italian American Community Center, the Marriott and several others before returning to its present home at the Desmond.

GOOD NEWS

Terry Hamlin of Card Connects announced that Walter Gules of Tech Bridge recently celebrated 30 years in business.

Yvonne Keefe of The Desmond made some great connections recently at the IHG Sales Blitz.

WISH LIST

THANK YOU'S

Rob Singleton to Terry Hamlin

Josh Jennings to CDBL members for attending the TVOI Furniture Fiesta

Alan Baker to Ken White

Glenn Coyne to Josh Jennings, Patsy Immediato, Jordan Modiano

Ken White to Nick Marchese

Terry Freeman to Jordan Modiano

Dawn Morrison to Dan Fisk

COMMITTEE REPORTS

Treasurer's Report – Nick Marchese

Leads – Frank Paladino

Special Events –Will Berglund

Membership – Josh Jennings

Speakers/Greeters – Alan Baker

Contact Alan to sign up for open speaking and greeting dates.

2023 Second Quarter Schedule, To Date:

May 18th – Speaker – Dawn Morrison / Greeter – Mike Corey

May 25th – Need Speaker / Need Greeter

June 1st – DONATION PRESENTATION / Need Greeter

June 8th – Speaker – Jordan Modiano / Need Greeter

June 15th – Speaker – Mike Corey / Greeter – Will Berglund

June 22nd – Speaker – Ken White / Need Greeter

June 29th – NO MEETING

Social Media – Nancy McKiernan

If you are active on social media, please like and share the weekly LinkedIn and Facebook posts featuring the week's presenter. Also check the CDBL website calendar for updates on networking events.

CDBL OPEN CATEGORIES

Caterer

Chiropractor

Event Planner

Florist

Interior Designer

IT Services

Jeweler

Limousine Service

Long Term Care

Public Relations

Sign Company

Title Insurance Company

Travel Agency

Water or Coffee Vendor

Web Designer

Past Presidents Day

Current members gave brief introductions:

Dan Fisk - Woodlawn Doors - a small millwork company in Latham

Nancy McKiernan - CocoBellissimo - member since 2004, past president, current secretary

Patsy Immediato - Classic Custom Construction - member since 1998

Terry Hamlin - Transaction - member since 2005

Terry Freeman - 1st National Bank of Scotia - celebrating its 100th year. Terry has been with the bank for 35 years

Yvonne Keefe - The Crowne Plaza/Desmond Hotel - Corporate Sales Manager

Frank Paladino - RightComm LLC - CDBL member since 2020

Walter Guiles - Tech Bridge - IT services

John Hall - CPL Architects

Chuck Shank - Shank & Falvey/Smith Brothers Insurance - member since 2000 and was brought in by Bob Talbot

Will Berglund - O'Connell & Aronowitz - member since 2008

Alan Baker - Creative Marketing Concepts - member 19 years, past president

Nick Marchese, Marchese & Espey CPAs - member since 1991 and current treasurer

Rob Singleton - Paychex - member for 1 year

Josh Jennings - Tech Valley Office Interiors - member for 6 years, past president

Glenn Coyne - Don's Moving & Storage - member since 2017

Ken White - UBS - member since 1986, past president

Jeff Dorrance - Premium Mortgage Corp - current president

Ken presented certificates to each of the past presidents in attendance:

2022 - Josh Jennings

2021 - Mike Corey

2019 = Jordan Modiano

2018 - Dawn Morrison

2017 - Andy O'Reilly

2016 - Terry Hamlin

2012 - Scott Lusher

2011 - Nancy McKiernan

2010 - Scott Schroeder

2009 - Alan Baker

2008 - Chris Hebbard

2006 - Chuck Shank

2001 - Donna Bates

1993 - Paul Rosamilia

1989 - Jim Van De Wal

Ken White served as president in 2015 and 1991

Peter Pollak, 2002 president, has passed away.

Ken thanked everyone for attending and announced that he will be retiring from UBS on June 30, and his last day at CDBL will be on June 29.

50-50 – Nancy McKiernan - No Joker

Collected: \$11 Jackpot = \$9.50

ATTENDANCE (24 Members)

Members (23), Alternates (-), Guests (6)

Total Attendance (29)